Unfortunately, because of the heavy activity over weeks with many facets involving my house move, I will not able to participate “live” this year in the upcoming CSChE PSM Division meetings. However, I have provided resources and information below to help. Please feel free to use on my behalf.

Attached is a presentation with details that will be useful for the full PSMD meeting during the CSChE October Conference.

For the pre-planning meeting, I would suggest using the following status bullets.

Progress/ Status Since Spring 2017

- **Significant New Developments**
  - Developed separate draft document for listing of 57 **acronyms** and definitions for 229 **key terms** for process safety and environmental items. Some terms are exclusive to each field; some have double/ separate meaning or context for each field.
  - Developed draft **compact excel reference tool** for applying UK Dept. of Environment reference approach and risk criteria involving frequency & Environmental Harm Index parameters. Some customization was done to expand scope applicability for other spill situations not covered by UK reference (this will require calibration work).

- Re-activated **online team review** of the Orientation Package (i.e., doubles as Guideline structure and itemized content for each proposed section)
  - Team involves process safety & environmental experts/ consultants; interested parties (industry, regulators)
  - A handful of meetings held to date (i.e., 5)
  - Meetings proving to be very useful – adding value to the draft contents/documents

- Developed **presentation for PSMD full meeting** with additional useful details for items above (attached).
  - In part, will show how much of Orientation document has been reviewed by the team and how much is left to be reviewed

For the full PSMD meeting, you may wish to consider sending, in advance, the presentation to those planning to attend to allow them to digest the details before the meeting.

Hope all of this is helpful.

Regards,
Manny Marta